

RegEd/IRI Annuities Training Platform Self-Registration, Login, and Course Ordering Instructions

Please visit <https://secure.reged.com/TrainingPlatform/> and follow the instructions below to login for Security Benefit annuity product training.

- 1) Upon your first visit to the RegEd/IRI Annuities Training Platform, you'll need to self-register on the site. In order to do so, use the Sign up button in the upper right hand corner of the page.



- 2) Follow the on-screen instructions to complete the required self-registration questions indicated by the red asterisk, accept the Terms of Service, and select the Register button (see next page). You are now registered on the site and can complete Security Benefit annuity product training that has been assigned.

IRI **RegEd** Trax

Self Registration

Login Information
The security questions / answers are required to help you reset your password, if you forget your password.

*Login Email: **Will be used as Login Name and Contact Email**

*Password: (Passwords must be at least 8 characters, and contain at least 2 alphabetic characters and 2 numbers)

*Verify Password:

*Security Question 1: *Answer:

*Security Question 2: *Answer:

*Security Question 3: *Answer:

(You must select 3 different questions and provide 3 different answers which do not match your password.)

Identifying Information
We require your Social Security Number and Date of Birth to process your CE as per state requirements.

Prefix:

*First Name: *Last Name: MI: Sfx:

*Social Security #: -- *Date of Birth: /

*National Producer Number(NPN):

Business Address

*Address Line 1:

Address Line 2:

*City: *State: *Zip:

*Phone: Ext:


Fax:

Shipping Information
We require your shipping address to send you your certificates as per state requirements.

Same as Business Address I want to enter different Shipping Information

Terms of Service

I accept the [Terms of Service](#) and site usage requirements


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 ABOUT SSL CERTIFICATES

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Note: If you do not know your NPN number, please do the following:
 Click on the “Find NPN” button shown on the registration screen (see below).

Identifying Information
We require your Social Security Number and Date of Birth to process your CE as per state requirements.

Prefix:

*First Name: *Last Name: MI: Sfx:

*Social Security #: -- *Date of Birth: /

*National Producer Number(NPN): 

Complete any of the 3 search options below for obtaining your NPN number.

NPN Search	
Individual	SSN: <input type="text"/> <input type="text"/> <input type="text"/>
	Last Name: <input type="text"/>
	<input type="button" value="Reset"/> <input type="button" value="Submit Query"/>
License	License #: <input type="text"/> State: <input type="text"/>
	<input type="button" value="Reset"/> <input type="button" value="Submit Query"/>
Agency	FEIN: <input type="text"/>
	<input type="button" value="Reset"/> <input type="button" value="Submit Query"/>

- 3) In order to login for annuity training on future visits to the Annuities Training Platform, visit <https://secure.reged.com/TrainingPlatform/> and enter the login name and password you defined during self-registration.

For agents in the state of Iowa only (as of 2/28/2011), the agent must complete the State Suitability Training, the first highlighted box on the left-hand menu bar below. It is a 4 hour Continuing Education course only required in Iowa at this time.

For all agents nationwide (including Iowa), to complete the Security Benefit-specific courses in order for an agent to sell the Secure Income Annuity, follow the instructions below:

- 1) From the menu bar on the left below, select the appropriate box titled Security Benefit Annuity Product Training (as shown below with the purple box). Once you select the box, a drop down box will display containing the two courses required by Security Benefit. The first course is the Fundamentals of Deferred Annuities. The second course is for the Secure Income Annuity. **Both courses must be completed by all agents regardless of state.**

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IRI RegEd Trax

Welcome
Amy Chandler

Welcome to the RegEd/IRI Annuity Training Platform!

The RegEd/IRI Annuity Training Platform contains all of the courses required to satisfy state-mandated suitability training requirements and the carrier-specific training for each participating carrier on one industry-wide platform. Comply with all requirements in three easy steps:

1. Complete your state-mandated suitability training by selecting **State-Mandated Suitability Training**. All state courses will be listed in this catalog. After completing a course, your course completions will be reported to all participating carriers on the platform.
2. Complete carrier-specific courses that are assigned to you. Select **Producer Status** at the left to see any courses already assigned to you. If you do not see any courses from carriers, don't worry. Carriers may assign courses to you at a later date. You will receive an email if a course is assigned to you.
3. Complete optional annuities courses by selecting **Standard Product Training** for additional CE and to meet carrier requirements. Please review the email sent to you by your carrier(s) to determine if you are required to complete these courses for your carrier(s).

Additional Insurance CE Courses, for a discounted rate of **\$6.00** (with included certificate of completion) are also available in the **Optional Insurance CE** section on the left.

If you have any questions, please contact RegEd Customer Support at 800.334.8322, option #2
Monday through Friday, 8 am to 8 pm Eastern

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- 2) After selecting the appropriate course from the left-hand menu, select the “Proceed” button.

The screenshot shows the RegEd website interface. At the top, there are navigation links for Home, Contact Us, About Us, Terms of Service, and Logout. The IRI logo is on the left, and the Trax logo is on the right. The main header area features the Security Benefit logo and a "Proceed" button. On the left side, there is a "Welcome Amy Chandler" section and a list of menu items. The "Security Benefit Annuity Product Training" item is highlighted in purple. Below it, there are sub-items: "Fundamentals of Deferred Annuities" and "Secure Income Annuity".

- 3) On the My Courses screen, select the “Select New Courses” button.

The screenshot shows the "My Courses" section of the RegEd website. At the top, there are navigation links for Home, Contact Us, About Us, Terms of Service, and Logout. The IRI logo is on the left, and the Trax logo is on the right. The "My Courses" section has two tabs: "Active Courses" and "Course History". Below the tabs, there is a message: "The following course(s) require further action, either the exam or CE order associated to the course has not been completed. To access a course, please select the corresponding Go To Course Button." Below this message, there is another message: "To order new courses, please select the Select New Courses button to view the courses available to you." Below this message, there is a red warning: "Before you take the exam check the pop-up blocker in your browser and ensure this website is allowed, otherwise you may experience problems completing the exam." Below the warning, there is a "Select New Courses" button with a red arrow pointing to it. Below the button, there is a table with three columns: "Course Name", "Course Status", and "Course Completion Date". The table has one row with the text "State or Professional Designation CE Status" under the "Course Name" column.

- 4) On the next screen, you will need to select the checkbox to add the appropriate training course to your order and select “Proceed”. There is no cost to you to take the courses.

The screenshot shows the RegEd website interface. At the top, there are navigation links for Home, Contact Us, About Us, and Logout. Below the navigation is a breadcrumb trail: 1 Select Your License > 2 Choose Courses / CE >> Place Your Order. The main heading is "Available Courses and CE Credit". Below this is a search bar with the text "Search Titles Within List" and a "Search" button. A table lists available courses with columns for "Add Course", "Credits", "Price", and "Requirement Type". The table contains one row: "Add State or Professional Designation CE" with a sub-row "Security Income Annuity (11SB_01)". A checkbox is next to the course name, and a red arrow points to it. Below the table are "Proceed" and "Cancel" buttons. The footer contains copyright information for StoneRiver, Inc. and navigation links.

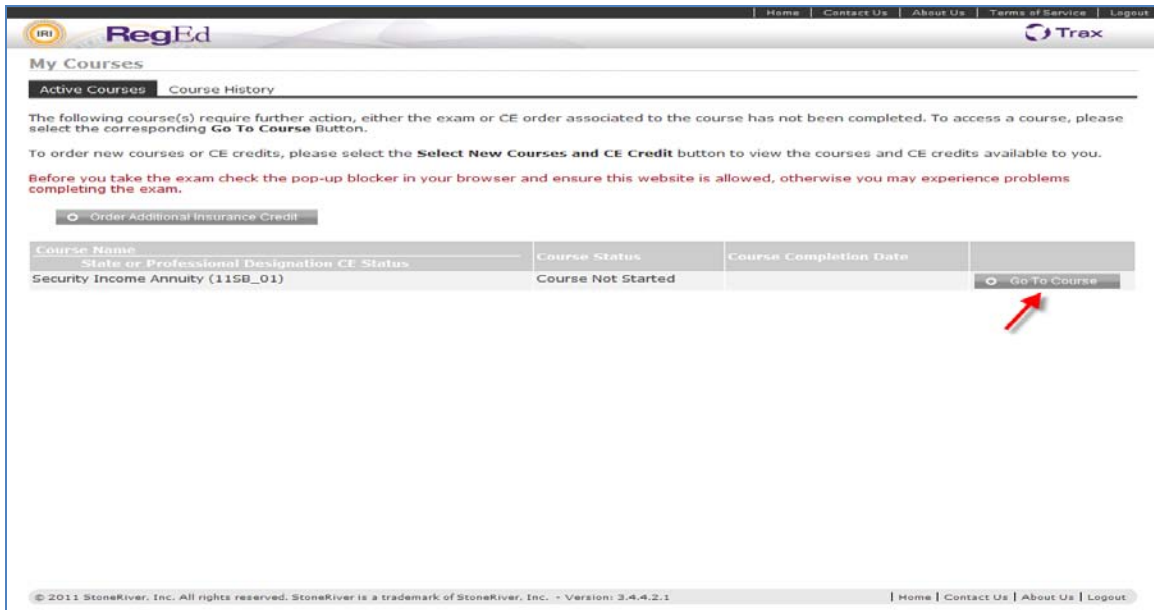
Add Course	Credits	Price	Requirement Type
<input type="checkbox"/> Add State or Professional Designation CE			
<input type="checkbox"/> Security Income Annuity (11SB_01)		\$0.00	Required

- 5) Then, on the next screen, for order placement select the “Submit Your Order” button and your course will then be available. There is no cost to you to take the courses.

The screenshot shows the RegEd website interface for the "Enter Payment Information" page. At the top, there are navigation links for Home, Contact Us, About Us, Terms of Service, and Logout. Below the navigation is a breadcrumb trail: 1 Select Your License > 2 Choose Courses / CE >> 3 Place Your Order >>. The main heading is "Enter Payment Information". Below this is a message: "Please verify your order below. To add more courses or credits, select the Add More Courses and CE Credits button below. When you have verified your order, select the Submit Your Order button below." A table lists the items in the order with columns for "Item", "Credits", "Item Price", "Requirement Type", and "Remove Item". The table contains one row: "Security Income Annuity (11SB_01)". Below the table is a "Total:" row showing "\$0.00". Below the table are "Add More Courses and CE Credits", "Submit Your Order", and "Cancel Your Order" buttons. A red arrow points to the "Submit Your Order" button. The footer contains copyright information for StoneRiver, Inc. and navigation links.

Item	Credits	Item Price	Requirement Type	Remove Item
Security Income Annuity (11SB_01)		\$0.00	Required	<input type="button" value="Remove"/>
		Total:	\$0.00	

- 6) Now, the course will appear in the “Active Courses” screen and the “Go To Course” option is available to start.



- 7) Once into the course, you have the option to read through the verbiage, page by page, or go directly to the questions at the end by selecting the “Knowledge” button in the lower center of the screen.
- 8) At the end of the test you must “attest” that you have completed the course.
- 9) Return to the main screen to take the next assigned course.

Trouble Shooting Common Issues

1. What if I am unable to login to the RegEd website?
Please be sure you have followed the link provided <https://secure.reged.com/TrainingPlatform/> as some producers may already have a login and password with RegEd, however if it is not for the Training Platform site, you will need to follow the link above and register for the Training Platform site.
2. What if I already have a login and password with RegEd, do I still need to register again?
If you have previously registered with the Training Platform site, then you can use the same login information, however if it was from another component of RegEd, you will need to register again and assign yourself a password prior to completing your training.

